

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	
MINING OIL, INC.,)	Case No. _____
)	Chapter 7
Debtor.)	

CORPORATE OWNERSHIP STATEMENT

Mining Oil, Inc. (the "Debtor"), pursuant to Federal Rules of Bankruptcy Procedure 1007 and 7007.1, states that there are no entities to report under Rule 7007.1.

By: Michael Price
Michael Price
Chairman of the Board of Directors for the
Debtor